

**ANGLO PACIFIC GROUP PLC**

1 Savile Row  
(entrance via 7 Vigo Street)  
London W1S 3JR  
United Kingdom

**T** +44 (0)20 3435 7400

**F** +44 (0)20 7629 0370

**e** [info@anglopacificgroup.com](mailto:info@anglopacificgroup.com)

**w** [www.anglopacificgroup.com](http://www.anglopacificgroup.com)

# News Release

9 November 2020

## **Anglo Pacific Group PLC Completion of £5 million Buyback Programme**

Anglo Pacific Group PLC ("Anglo Pacific", the "Company" or the "Group") (LSE: APF, TSX: APY), is pleased to announce that following the purchase of ordinary shares on 6 November 2020, the Company's share buyback programme ("the Programme"), as announced on 25 September 2020 has been completed.

### **Summary**

- Over the course of the Programme, the Company has acquired in aggregate 4,629,703 ordinary shares of 2 pence each in the Company ("Ordinary Shares") between 25 September and 6 November for a total consideration of £5 million, at a volume weighted average price of 107.973 pence per share
- All of the shares that were repurchased under the Programme will be held in treasury
- The Programme was largely financed by the partial disposal of the Company's non-core equity holdings, allowing for the Company to retain its ability to finance growth
- The Company has 181,758,719 ordinary shares of 2 pence each in issue, of which 4,629,703 ordinary shares are now held in treasury. Therefore, the total number of ordinary shares carrying voting rights is 177,129,016
- All purchases made under the Programme were made on the London Stock Exchange through our broker, Peel Hunt LLP

### **Julian Treger, Chief Executive Officer of the Company, commented:**

"The share buyback programme, which was financed from the partial disposal of the Company's non-core equity holdings has now been completed and we are pleased to see that this has provided an immediate return to shareholders.

With a strong balance sheet and undrawn borrowing facilities of US\$63.6 million (inclusive of the US\$30 million accordion) we are well placed and confident in our pipeline and ability to further grow and diversify our portfolio."

For further information:

**Anglo Pacific Group PLC**

Julian Treger - Chief Executive Officer

Kevin Flynn - Chief Financial Officer and Company Secretary

**+44 (0) 20 3435 7400**

Website:

[www.anglo-pacificgroup.com](http://www.anglo-pacificgroup.com)

**Berenberg**

Matthew Armitt / Jennifer Wyllie / Detlir Elezi

**+44 (0) 20 3207 7800**

**Peel Hunt LLP**

Ross Allister / Alexander Allen / David McKeown

**+44 (0) 20 7418 8900**

**RBC Capital Markets**

Farid Dadashev / Marcus Jackson / Jamil Miah

**+44 (0) 20 7653 4000**

**Camarco**

Gordon Poole / Owen Roberts / James Crothers

**+44 (0) 20 3757 4997**

**Notes to Editors**

About Anglo Pacific

Anglo Pacific Group PLC is a global natural resources royalty and streaming company. The Company's strategy is to become a leading natural resources company through investing in high quality projects in preferred jurisdictions with trusted counterparties, underpinned by strong ESG principles. It is a continuing policy of the Company to pay a substantial portion of these royalties and streams to shareholders as dividends.