

**ANGLO PACIFIC GROUP PLC**

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News Release

11 October 2018

Anglo Pacific Group PLC Vesting, Exercise and Sale of Options and PDMR Shareholding

Anglo Pacific Group PLC (the “Company”) (LSE: APF, TSX: APY) announces that on 10 October 2018 the Company issued and allotted 51,453 new ordinary shares of 2 pence each in the Company (“Shares”) as a result of the vesting and subsequent exercise of share options previously granted on 1 October 2015 by a number of employees, including Mr. Kevin Flynn, Chief Financial Officer and Mr. Juan Alvarez, Head of Investments.

Mr. Flynn exercised 25,974 options to subscribe for Shares, which were granted at 77p each, and subsequently sold 13,910 shares as detailed in the table below. The Company was also informed that Mr Flynn today purchased 230 Shares and that his wife purchased 670 Shares.

Mr. Alvarez exercised 6,493 options to subscribe for Shares, which were granted at 77p each, and subsequently sold those shares as detailed in the table below.

Following this notification, the total beneficial holding of Shares by Mr. Flynn and his connected persons is now 30,382 Shares and the total beneficial holding of Shares by Mr. Alvarez and his connected persons remains at 4,000 Shares, representing 0.017% and 0.002% respectively, of the issued ordinary share capital of the Company.

Application has been made to the London Stock Exchange and admission of the Shares is expected on or around 16 October 2018. An application has been made to the Toronto Stock Exchange (the “TSX”) to list the Shares.

Following admission the total issued share capital of the Company will be 181,470,392 Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA’s Disclosure Guidance and Transparency Rules.

More information on the CSOP is available in the Company’s 2013 Annual Report, which can be found at www.anglopacifigroup.com.

PDMR Share Dealings – Further information

The notification below, made in accordance with the requirements of the EU Market Abuse Regulations, provides further detail in respect of the transactions as described at the beginning of this announcement.

1.	Details of the person discharging managerial responsibilities / person closely associated													
a.	Name	Kevin Flynn												
2.	Reason for the notification													
a.	Position/status	Chief Financial Officer & Company Secretary												
b.	Initial notification/Amendment	Initial Notification												
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor													
a.	Name	Anglo Pacific Group PLC												
b.	LEI	213800LXSV317746JZ71												
4.	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted													
a.	Description of the Financial instrument, type of instrument Identification code	2p Ordinary Shares GB0006449366												
b.	Nature of the transaction	Exercise of options, sale of shares and purchase of Shares												
c.	Price(s) and volume(s)	<p>Exercise</p> <table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>77p</td> <td>25,974</td> </tr> </tbody> </table> <p>Sale</p> <table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>146.1p</td> <td>13,910</td> </tr> </tbody> </table> <p>Purchase</p> <table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>145p</td> <td>230</td> </tr> </tbody> </table>	Price(s)	Volume(s)	77p	25,974	Price(s)	Volume(s)	146.1p	13,910	Price(s)	Volume(s)	145p	230
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77p	25,974													
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145p	230													
d.	Aggregated information <ul style="list-style-type: none"> • Aggregated volume • Price 	See above												
e.	Date of the transaction	10 October 2018												
f.	Place of the transaction	London Stock Exchange, Main Market (XLON)												

1.	Details of the person discharging managerial responsibilities / person closely associated					
a.	Name	Louise Flynn				
2.	Reason for the notification					
a.	Position/status	Wife of Kevin Flynn, Chief Financial Officer & Company Secretary				
b.	Initial notification/Amendment	Initial Notification				
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a.	Name	Anglo Pacific Group PLC				
b.	LEI	213800LXSV317746JZ71				
4.	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a.	Description of the Financial instrument, type of instrument Identification code	2p Ordinary Shares GB0006449366				
b.	Nature of the transaction	Purchase of Shares				
c.	Price(s) and volume(s)	<p>Purchase</p> <table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>145p</td> <td>670</td> </tr> </tbody> </table>	Price(s)	Volume(s)	145p	670
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145p	670					
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e.	Date of the transaction	10 October 2018				
f.	Place of the transaction	London Stock Exchange, Main Market (XLON)				

1.	Details of the person discharging managerial responsibilities / person closely associated													
a.	Name	Juan Alvarez												
2.	Reason for the notification													
a.	Position/status	Head of Investment												
b.	Initial notification/Amendment	Initial Notification												
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor													
a.	Name	Anglo Pacific Group PLC												
b.	LEI	213800LXSV317746JZ71												
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a.	Description of the Financial instrument, type of instrument Identification code	2p Ordinary Shares GB0006449366												
b.	Nature of the transaction	Exercise and sale of options												
c.	Price(s) and volume(s)	<table border="1"> <tr> <td colspan="2"><i>Exercise</i></td> </tr> <tr> <td>Price(s)</td> <td>Volume(s)</td> </tr> <tr> <td>77p</td> <td>6,493</td> </tr> <tr> <td colspan="2"><i>Sale</i></td> </tr> <tr> <td>Price(s)</td> <td>Volume(s)</td> </tr> <tr> <td>146.1p</td> <td>6,493</td> </tr> </table>	<i>Exercise</i>		Price(s)	Volume(s)	77p	6,493	<i>Sale</i>		Price(s)	Volume(s)	146.1p	6,493
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f.	Place of the transaction	London Stock Exchange, Main Market (XLON)												

For further information:

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