

**ANGLO PACIFIC GROUP PLC**

1 Savile Row
(entrance via 7 Vigo Street)
London W1S 3JR
United Kingdom

T +44 (0)20 3435 7400

F +44 (0)20 7629 0370

e info@anglopacifigroup.com

w www.anglopacifigroup.com

News Release

August 26, 2015

Anglo Pacific Group PLC Publication of Circular

Publication of Circular

Further to the announcement earlier today by Anglo Pacific Group PLC ("Anglo Pacific", the "Company") (LSE: APF, TSX: APY) that it had proposed to transfer the Company's listing category from a premium listing as a commercial company on the Official List to a standard listing on the Official List under Rule 5.4A of the Listing Rules (the "Proposed Transfer"), Anglo Pacific announces that the UK Listing Authority has approved a circular in relation to the Proposed Transfer.

To view the full document, please paste the following URL into the address bar of your browser:
<http://www.anglopacifigroup.com/circulars/>

The full circular will also be submitted to the National Storage Mechanism and will be available for inspection at:
www.morningstar.co.uk/uk/NSM

For further information:

Anglo Pacific Group PLC

Mike Blyth – Chairman

Julian Treger – Chief Executive Officer

Kevin Flynn – Chief Financial Officer

+44 (0) 20 3435 7400

Website:

www.anglopacifigroup.com

BMO Capital Markets Limited

Jeffrey Couch/Neil Haycock/Tom Rider/Jenny Wyllie

+44 (0) 20 7664 8020

Macquarie Capital (Europe) Limited

Fergus Marcroft/Nicholas Harland/Ariel Tepperman

+44 (0) 20 3037 2000

Peel Hunt LLP

Matthew Armitt / Ross Allister

+44 (0) 20 7418 8900