THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR ATTENTION.

If you are in any doubt as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 immediately. If you have sold or transferred all or some of your ordinary shares of 2p in Anglo Pacific Group PLC ("the Company") prior to 11th November 2009, but those shares are included in the number shown in box (1), you should consult your stockbroker or financial adviser straight away. This Form of Election should not be completed by qualifying shareholders wishing to receive the full cash dividend on the whole of their holding of ordinary shares of 2p each in the Company or by any shareholders who hold their ordinary shares in CREST.

THIS FORM OF ELECTION IS NOT TRANSFERABLE

To receive the maximum number of new ordinary shares of 2p each in the company ("new shares") instead of your full cash dividend – just sign, date and post this form.

ANGLO PACIFIC GROUP PLC

SCRIP DIVIDEND FORM OF ELECTION

I wish to be paid new ordinary shares instead of cash in respect of the interim dividend for the year ending 31st December 2009.

(1) Ordinary Shares of 2p each in the company registered in your name at close of business on 13th November 2009	(2) Maximum number of new ordinary shares you are entitled to receive	(3) Cash balance to be carried forward to the next dividend if you choose to receive the number of new ordinary shares shown in box (2)	(4) Only complete this box if you wish to elect in respect of a lesser number of ordinary shares than shown in box (1) – state number (see note)	(5) Only complete this box if you wish to put in place a standing instruction to elect for a scrip alternative for future dividends

Note: If you wish to receive new shares, credited as fully paid, in respect of all or any part of your holding, you must complete and sign this form and return it to EQUINITI LIMITED, ASPECT HOUSE, SPENCER ROAD, LANCING, WEST SUSSEX, BN99 3DZ, UK so as to be received no later than 3 p.m. on 23rd December 2009. Unless this is done you will receive the full cash dividend on the whole of your holding. A partial election should only be made in respect of a minimum of 58 ordinary shares or any multiple of 57.7568 ordinary shares rounded up to the nearest whole number. The full cash dividend will be paid on the balance of any unelected whole number of ordinary shares. If box (4) is completed for an amount which is not an exact multiple of 57.7568 rounded up to the nearest whole number, the registrars will automatically amend box (4) to the nearest multiple.

Enquiries concerning this form should be addressed to Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA, UK, (telephone number 0871 384 2268, calls cost 10p per minute plus network extras or +44 121 415 7192 from outside the United Kingdom).

To the Directors, Anglo Pacific Group PLC.

I/We, the undersigned, being the registered holder(s) at the close of business on 13th November 2009 of ordinary shares in the company, hereby give notice that, in respect of the number of ordinary shares shown in box (1) above (or, if less, the number of shares for which this form is to be treated as a valid election), I/we give notice that I/we irrevocably elect to receive, instead of the interim dividend for the year ending 31st December 2009 of 3.70p per ordinary share, an allotment of new shares, credited as fully paid, on the terms and conditions of the circular dated 20th November 2009 and the memorandum and articles of association of the company, subject to the admission of the new shares to the Official List of the UK Listing Authority.

If box (5) above is marked with an X, I/we elect to receive new ordinary shares instead of cash for future dividends on my/our entire holding of shares on the appropriate record dates and on the same terms as any future offers made to other shareholders until I/we write to cancel the instruction.

I am not/we are not a US person or a person resident in Canada or a person with an address or resident in any jurisdiction that requires the Company to comply with any regulatory procedures arising out of this election.

I/We hereby authorise you to send at my/our risk by post a definitive share certificate (or, where appropriate, credit my/our CREST account) in respect of ordinary shares allotted to me/us pursuant to the form of election.

(1) Signature .....

Address .....

.....

.....

Date .....

(2) Signature .....

(3) Signature .....

(4) Signature .....

In case of joint holders ALL must sign. In the case of a corporation, this form should be executed under its common seal or signed by a duly authorised officer stating the officer's capacity.